Fill in this information to identify the case:

Debtor name **229 EAST 5TH STREET LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **17-22455 (RDD)**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■ *Schedule H: Codebtors* (Official Form 206H)
- ■ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 14, 2017**

X **/s/ DAVID GOLDWASSER**
Signature of individual signing on behalf of debtor

DAVID GOLDWASSER
Printed name

Authorized Signatory of GC Realty Advisors LLC, Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **229 EAST 5TH STREET LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **17-22455 (RDD)**

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:** Copy line 88 from *Schedule A/B*................	$ **0.00**
1b. **Total personal property:** Copy line 91A from *Schedule A/B*................	$ **0.00**
1c. **Total of all property:** Copy line 92 from *Schedule A/B*................	$ **0.00**

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D*................	$ **145,440,563.38**
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)	
3a. **Total claim amounts of priority unsecured claims:** Copy the total claims from Part 1 from line 5a of *Schedule E/F*................	$ **0.00**
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*................	+$ **51,392.87**
4. **Total liabilities** .... Lines 2 + 3a + 3b	$ **145,491,956.25**

Fill in this information to identify the case:

Debtor name **229 EAST 5TH STREET LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **17-22455 (RDD)**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

■ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor — **Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. **Bridgehampton National Bank 2200 Montauk Hwy Box 3005 Bridgehampton, NY 11932**	**Operating**	**0887**	**Unknown**

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** **$0.00**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

■ No. Go to Part 3.

☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

■ No. Go to Part 4.

☐ Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

■ No. Go to Part 5.

Debtor **229 EAST 5TH STREET LLC** Case number *(If known)* **17-22455 (RDD)**
Name

☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

■ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

■ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

■ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

■ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
■ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1. **Real Property and Improvements at 229 East 5th Street (Value Subject To Appraisal By A Court Of Competent Jurisdiction)**	**Owner**	**Unknown**		**Unknown**

56. **Total of Part 9.** **$0.00**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ■ No
- ☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ■ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ■ No. Go to Part 11.
- ☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ■ No. Go to Part 12.
- ☐ Yes Fill in the information below.

Debtor **229 EAST 5TH STREET LLC** Case number *(If known)* **17-22455 (RDD)**
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

	Type of property	Current value of personal property		Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1*	**$0.00**		
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	**$0.00**		
82.	**Accounts receivable.** *Copy line 12, Part 3.*	**$0.00**		
83.	**Investments.** *Copy line 17, Part 4.*	**$0.00**		
84.	**Inventory.** *Copy line 23, Part 5.*	**$0.00**		
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	**$0.00**		
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	**$0.00**		
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	**$0.00**		
88.	**Real property.** *Copy line 56, Part 9*...**>**			**$0.00**
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	**$0.00**		
90.	**All other assets.** *Copy line 78, Part 11.*	**+** **$0.00**		
91.	**Total.** Add lines 80 through 90 for each column	**$0.00**	**+** 91b.	**$0.00**
92.	**Total of all property on Schedule A/B**. Add lines 91a+91b=92			**$0.00**

Fill in this information to identify the case:

Debtor name **229 EAST 5TH STREET LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **17-22455 (RDD)**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

■ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
2.1 A LITTLE BIT OF EVERYTHING	$12,025.00	$0.00
2.2 EVF1 LLC	$145,428,538.38	$0.00

2.1 A LITTLE BIT OF EVERYTHING
Creditor's Name

CORP.
27 UTOPIA COURT
Staten Island, NY 10304
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Describe the lien
Mechanic's Lien

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
■ Disputed

Amount of claim: $12,025.00 — **Value of collateral:** $0.00

2.2 EVF1 LLC
Creditor's Name

c/o KRISS & FEUERSTEIN LLP
360 Lexington Ave., Suite 1200
New York, NY 10017
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

Describe the lien
First lien. (Cross-collateralized with the real property of affiliated debtors.)

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
☐ No
■ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Amount of claim: $145,428,538.38 — **Value of collateral:** $0.00

Debtor **229 EAST 5TH STREET LLC** Case number (if know) **17-22455 (RDD)**
Name

Do multiple creditors have an interest in the same property?

■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **$145,440,563.38**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **229 EAST 5TH STREET LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **17-22455 (RDD)**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

■ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims**. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**
ABRAHAM LOSHKIN
459 CROWN STREET
Brooklyn, NY 11225
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
■ Disputed
Basis for the claim: FOR NOTICE PURPOSES ONLY
Is the claim subject to offset? ■ No ☐ Yes

$0.00

3.2 **Nonpriority creditor's name and mailing address**
ACCURATE FUNDING LLC
c/o Jeffrey Fleischmann, Esq.
150 Broadway, Suite 900
New York, NY 10038
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
■ Disputed
Basis for the claim: FOR NOTICE PURPOSES ONLY
Is the claim subject to offset? ■ No ☐ Yes

$0.00

3.3 **Nonpriority creditor's name and mailing address**
Belkin Burden Wenig & Goldman,
270 Madison Avenue
New York, NY 10016
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

$16,457.92

3.4 **Nonpriority creditor's name and mailing address**
Citi Habitats
665 Broadway
New York, NY 10012
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
■ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

$6,900.00

Debtor **229 EAST 5TH STREET LLC** Case number (if known) **17-22455 (RDD)**
Name

3.5 **Nonpriority creditor's name and mailing address**
Global Pest Control
382A Route 59
Suite 105
Monsey, NY 10952
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$462.73**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.6 **Nonpriority creditor's name and mailing address**
Gotham Wiring Licensed Electri
649A East 183rd Street
Bronx, NY 10458
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$204.14**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.7 **Nonpriority creditor's name and mailing address**
Grasso-Menziuso Architects PC
350 Seventh Ave
Suite 405
New York, NY 10001
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$11,062.50**
☐ Contingent
☐ Unliquidated
■ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.8 **Nonpriority creditor's name and mailing address**
Hansen Law PLLC
Attn: Lawrence Hansen, Esq.
271 Madison Avenue, 18th Floor
New York, NY 10016
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.9 **Nonpriority creditor's name and mailing address**
Hartford
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$35.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.10 **Nonpriority creditor's name and mailing address**
Hughes, Jean
229 East 5th Street
Unit 3
New York, NY 10003
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
■ Contingent
■ Unliquidated
■ Disputed
Basis for the claim: Pending L&T Action
Is the claim subject to offset? ■ No ☐ Yes

3.11 **Nonpriority creditor's name and mailing address**
INSPA RISK
18-10 WHITESTONE EXPRESSWAY
3RD FLOOR
Whitestone, NY 11357
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$180.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

Debtor **229 EAST 5TH STREET LLC** Case number (if known) **17-22455 (RDD)**
Name

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	Amount
3.12	**INTERNAL REVENUE SERVICE** **PO BOX 7346** **Philadelphia, PA 19114** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** FOR NOTICE PURPOSES ONLY Is the claim subject to offset? ■ No ☐ Yes	**$0.00**
3.13	**Jack Jaffa & Associates Corp.** **Real Estate Consultants** **147 Prince Street** **Brooklyn, NY 11201** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ■ No ☐ Yes	**$1,000.00**
3.14	**Janovic Paint Supplies** **30-35 Thompson Ave** **Long Island City, NY 11101** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ■ No ☐ Yes	**$985.96**
3.15	**Kove Bros. Inc.** **89 Seventh Ave** **New York, NY 10011** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ■ No ☐ Yes	**$1,000.00**
3.16	**NEW YORK STATE DEPT. OF FINANC** **ATTN: BANKRUPTCY SPECIAL PROC** **PO BOX 5300** **Albany, NY 12205** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** FOR NOTICE PURPOSES ONLY Is the claim subject to offset? ■ No ☐ Yes	**$0.00**
3.17	**NYC DEPT. OF FINANCE** **345 ADAMS STREET, 3RD FL.** **ATTN: LEGAL AFFAIRS** **Brooklyn, NY 11201** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** FOR NOTICE PURPOSES ONLY Is the claim subject to offset? ■ No ☐ Yes	**$0.00**
3.18	**NYC Water Board** **P.O.Box 11863** **Newark, NJ 07101-8163** **Date(s) debt was incurred** _ **Last 4 digits of account number** _	☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** _ Is the claim subject to offset? ■ No ☐ Yes	**$874.89**

Debtor **229 EAST 5TH STREET LLC** Case number (if known) **17-22455 (RDD)**
Name

3.19 **Nonpriority creditor's name and mailing address**
Platinum Supplies
1825 65th Street
Brooklyn, NY 11204
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$2,017.78**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.20 **Nonpriority creditor's name and mailing address**
Speedy Lock & Door Co., INC.
24Hr. Emergency
17 1st Avenue
New York, NY 10003
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$18.51**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.21 **Nonpriority creditor's name and mailing address**
Statewide Supply LLC
627 Diane Place
Valley Stream
Valley Stream, NY 11581
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$681.34**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.22 **Nonpriority creditor's name and mailing address**
The Metro Group, Inc.
50-23 Twenty-Third Street
Long Island City, NY 11101
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$4,322.35**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

3.23 **Nonpriority creditor's name and mailing address**
Time Warner Cable
Box 223085
Pittsburgh, PA 15251-0850
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **$5,189.75**
☐ Contingent
☐ Unliquidated
■ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	**A&N FUNDING CO. LLC** **459 CROWN STREET** **Brooklyn, NY 11225**	Line **3.1** ☐ Not listed. Explain ____	_
4.2	**CORP. COUNSEL FOR NYC** **100 CHURCH STREET** **New York, NY 10007**	Line **3.17** ☐ Not listed. Explain ____	_

Debtor **229 EAST 5TH STREET LLC** Case number (if known) **17-22455 (RDD)**
Name

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.3	**NAUM LOSHKIN** **459 CROWN STREET** **Brooklyn, NY 11225**	Line **3.1** ☐ Not listed. Explain ____	_
4.4	**OFFICE OF THE ATTORNEY GENERAL** **THE CAPITOL** **Albany, NY 12224**	Line **3.16** ☐ Not listed. Explain ____	_
4.5	**Richard S. Neubarth, Esq.** **1111 Carroll Street, Suite 3B** **Brooklyn, NY 11225**	Line **3.10** ☐ Not listed. Explain ____	_
4.6	**US ATTY OFFICE -SDNY** **86 CHAMBERS STREET** **ATTN: TAX AND BANKRUPTCY** **New York, NY 10007**	Line **3.12** ☐ Not listed. Explain ____	_

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		$ **0.00**
5b. Total claims from Part 2	5b.	+	$ **51,392.87**
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		$ **51,392.87**

Fill in this information to identify the case:

Debtor name **229 EAST 5TH STREET LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **17-22455 (RDD)**

☐ Check if this is an amended filing

Official Form 206G
Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
   ☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
   ■ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1. State what the contract or lease is for and the nature of the debtor's interest	**Lease**	
State the term remaining		**Cheng, Yu-yao 229 East 5th Street Unit 4 New York, NY 10003**
List the contract number of any government contract		
2.2. State what the contract or lease is for and the nature of the debtor's interest	**Lease**	
State the term remaining		**Goldman, Tyler 229 East 5th Street Unit 9 New York, NY 10003**
List the contract number of any government contract		
2.3. State what the contract or lease is for and the nature of the debtor's interest	**Lease**	
State the term remaining		**Goodson, Ben 229 East 5th Street Unit 7 New York, NY 10003**
List the contract number of any government contract		
2.4. State what the contract or lease is for and the nature of the debtor's interest	**Lease**	
State the term remaining		**Hughes, Jean 229 East 5th Street Unit 3 New York, NY 10003**
List the contract number of any government contract		

Debtor 1 **229 EAST 5TH STREET LLC** Case number (*if known*) **17-22455 (RDD)**
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	**Lease**	**Lopez, Adriana** **229 East 5th Street** **Unit 1** **New York, NY 10003**
2.6.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	**Lease**	**Marsh, Michael** **229 East 5th Street** **Unit 8** **New York, NY 10003**
2.7.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	**Lease**	**Martin, Brian** **229 East 5th Street** **Unit 5** **New York, NY 10003**
2.8.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	**Lease**	**Novick, Jordan** **229 East 5th Street** **Unit 6** **New York, NY 10003**
2.9.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	**Lease**	**Oleksiuk, Anna** **229 East 5th Street** **Unit 10** **New York, NY 10003**

Fill in this information to identify the case:

Debtor name **229 EAST 5TH STREET LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) **17-22455 (RDD)**

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
■ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing Address**	**Name**	*Check all schedules that apply:*
2.1	**Raphael Toledano**	**260 Central Avenue** **Apt. #224** **Lawrence, NY 11559**	**EVF1 LLC**	■ D **2.2** ☐ E/F ☐ G
2.2	**See Attached List**	**See Attached List of Jointly Administered Debtors that are Co-Obligors**	**EVF1 LLC**	■ D **2.2** ☐ E/F ☐ G

LIST OF CO-OBLIGORS

223 EAST 5TH STREET LLC

229 EAST 5TH STREET LLC

231 EAST 5TH STREET LLC

233 EAST 5TH STREET LLC

235 EAST 5TH STREET LLC

228 EAST 6TH STREET LLC

66 EAST 7TH STREET LLC

27 ST MARKS PLACE LLC

334 EAST 9TH STREET LLC

253 EAST 10TH STREET LLC

325 EAST 12TH STREET LLC

327 EAST 12TH STREET LLC

329 EAST 12TH STREET LLC

510 EAST 12TH STREET LLC

514 EAST 12TH STREET LLC